

# 2009 Corporation General Information

Name and Address Information									
EIN	1								
Name	2								
DBA or C/O	3								
Address	4							Suite #	5
City	6								
U.S. Address ONLY									
State	7	ZIP	8	County	9				
Foreign Address ONLY									
Province/State	10	Country			11	Postal Code		12	
Phone no	13								
General Information					Other Information				
<b>A 1a</b>	14	Consolidated return			Resident state	27			
<b>1b</b>	15	Life/nonlife consolidated return			Resident city	28			
<b>2</b>	16	Personal holding company			Misc code # 1	29			
<b>3</b>	17	Personal service corporation			Misc code # 2	30			
<b>C</b>	Date incorporated		18			Invoice number	31		
<b>E</b>	State of incorporation		19			Preparer fee	32		
<b>Check applicable boxes:</b>					Firm number	33			
	20	Initial return	22	Name change	Preparer number	34			
	21	Final return	23	Change in address	Data entry op #	35			
<b>If not calendar year</b>					ERO number	36			
Fiscal year begins	24	Fiscal year ends	25						
26	52-53 week tax year election								

## Income and Deductions

Income	2008	2009	2008	2009
<b>1a</b> Gross receipts or sales		1	<b>6</b> Gross rental income	4
<b>1b</b> Returns and allowances		2	<b>7</b> Gross royalty income	5
<b>5</b> Interest income		3	<b>10</b> Other income (enter on the INC screen)	
Deductions				
<b>12</b> Officer compensation		6	<b>21</b> Depletion	14
<b>13</b> Salaries and wages		7	<b>22</b> Advertising	15
<b>14</b> Repairs and maintenance		8	<b>23</b> Pension plans, etc.	16
<b>15</b> Bad debts		9	<b>24</b> Employee benefit programs	17
<b>16</b> Rents		10	<b>25</b> Domestic Production Activities Deduction (enter on 8903 screen)	
<b>17</b> Taxes and licenses (enter on the TAX screen)			<b>26</b> Other deductions (enter on the DED screen)	
<b>18</b> Interest expense		11	<b>Use LOSS screen to enter NOL carryforwards from previous yrs</b>	
<b>19</b> Contributions		12	<b>29a</b> NOL carryback from FUTURE years (2010, 2011, etc.)	18
<b>19</b> 100% farm-related qualified conservation contributions		13	Amount of current-year NOL carried back to prior year(s)	19
<b>20</b> Depreciation (enter on 4562 screen)				

**2009 Other Income**

	2008	2009
Amount of credit for tax on fuels (Form 4136)		1
Interest income on receivables		2
Ordinary income from partnerships (must include partnership name and EIN)		3
Recoveries of bad debts deducted in earlier years		4
Section 481 adjustments		5
State tax refund (cash basis)		6
Taxable income from insurance proceeds		7
Other (itemize)		8
<b>Tax Exempt Interest (Carries to Schedule K, Line 9 and Schedule M-1, Line 7 ONLY)</b>		9

INC  
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**Taxes and Licenses**

1 State income taxes		1
2 State franchise taxes		2
3 City income taxes		3
4 City franchise taxes		4
5 Local property taxes		5
6 Intangible property taxes		6
7 Payroll taxes		7
9 Foreign taxes paid		8
10 Occupancy taxes		9
11 Other miscellaneous taxes		10
12 Licenses		11

TAX  
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## 2009 Other Deductions

	2008	2009		2008	2009
Accounting		1	Laundry and cleaning		28
Automobile and truck expense		2	Legal and professional		29
Bank charges		3	Marketing		30
Bond repurchase premium		4	Meals & entertainment 50% limited		31
Cash short/over		5	Meals & entertainment 80% limited		32
Cell phone		6	Meals & entertainment 100% allowed		33
Clean fuel vehicle deductions		7	Meetings		34
Commissions		8	Miscellaneous		35
Computer		9	Office expense		36
Consulting		10	Outside services/subcontractors		37
Credit and collection costs		11	Parking fees and tolls		38
Delivery		12	Payroll processing expenses		39
Discounts		13	Permits and fees		40
Dues and subscriptions		14	Postage/shipping		41
Education and training		15	Printing		42
Equipment rental/lease		16	Recruiting		43
Freight		17	Sales		44
Fuel		18	Security		45
Gifts		19	Software		46
Independent contractor		20	Supplies		47
Insurance (enter total if not using detail below):		21	Telephone		48
Building and equipment		22	Tools		49
Liability		23	Travel		50
Other insurance		24	Uniforms		51
Workers' compensation		25	Utilities		52
Internet		26	Waste removal		53
Janitorial		27	Other (itemize)		54

DED  
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**2009 Schedule A - Cost of Goods Sold**

		2008	2009			
1	Inventory at beginning of year		1			
2	Purchases less cost of items withdrawn for personal use		2			
3	Cost of labor		3			
4	Additional section 263A costs		4			
5	Other costs		5			
	Depreciation		6			
7	Inventory at end of year		7			
9a	Methods used for valuing inventory:					
	8	Cost				
	9	Lower of cost or market				
	Other Method	10				
b	11	Check this box if there was a write-down of subnormal goods				
c	12	Check this box if LIFO was adopted this tax year				
d	If LIFO used, enter % of ending inventory computed under LIFO		13			
e	Do the rules of section 263A apply to this corporation?		14	Yes	15	No
f	Was there any change in determining inventories?		16	Yes	17	No
	If yes, explain:	18				

**Schedule C - Dividends and Special Deductions**

		2008	2009	
1	Dividends from < 20%-owned domestic corporations that are subject to the 70% deduction (other than debt-financed stock)		1	
2	Dividends from >= 20%-owned domestic corporations that are subject to the 80% deduction (other than debt-financed stock)		2	
3-1	Dividends on debt financed stock from < 20%-owned corporations		3	
3-2	Percentage related to amount of debt to acquire stock in 3-1		4	
3-3	Dividends on debt financed stock from >= 20%-owned corporations		5	
3-4	Percentage related to amount of debt to acquire stock in 3-3		6	
4	Dividends on certain preferred stock of < 20%-owned public utilities		7	
5	Dividends on certain preferred stock of >= 20%-owned public utilities		8	
6	Dividends from < 20%-owned foreign corporations and certain FSCs subject to 70% deduction		9	
7	Dividends from >= 20%-owned foreign corporations and certain FSCs subject to 80% deduction		10	
8	Dividends from wholly owned foreign subsidiaries subject to 100% deduction		11	
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		12	
11	Dividends from affiliated group members and certain FSCs subject to the 100% deduction		13	
12	Dividends from controlled foreign corporations subject to the 85% deduction		14	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		15	
14	Income from controlled foreign corporations under subpart F		16	
15	Foreign dividend gross-up		17	
16	IC-DISC & former DISC dividends not included on lines 1, 2, or 3		18	
17	Other dividends		19	
18	Deduction for dividends paid on certain preferred stock of public utilities		20	
	Section 1059 adjustment		21	

**2009 Schedule E - Officer Information**

Officer name	1			ID Number	2	
Title	3			Contact code	10	
Street address	4			Signs return	11	
City, state, ZIP	5	6	7	Books in care of	12	
E-mail	8					
Telephone number	9			<b>2008</b>	<b>2009</b>	
Date employed in the position from					13	
Date employed in the position to					14	
<b>Ownership and Participation</b>						
<b>Total</b>	<b>Common</b>		<b>Preferred</b>		<b>Time</b>	
15	%	16	%	17	%	18
Officer's deductible compensation					19	
<b>3</b> Compensation of officers claimed on Schedule A and elsewhere on return					20	
Miscellaneous					21	
Explanation	22					

**Schedule J - Tax Computation**

<b>1</b>	1	Member of a controlled group	<b>2008</b>	<b>2009</b>
<b>2</b>	If box on line 1 is checked, enter share of \$50,000 bracket amount			2
	Share of \$25,000 bracket amount			3
	Share of \$9,925,000 bracket amount			4
	Share of additional 5% tax			5
	Share of additional 3% tax			6
<b>3</b>	Alternative minimum tax			
<b>5b</b>	American Samoa Economic Development Credit (Form 5735)			7
<b>9</b>	Other taxes:			
	Form 8866 - Interest Computation for Property Depreciated Under the Income Forecast Method			8
	Form 8902 - Alternative Tax on Shipping Activities			9
	Other			10

## 2009 4 - Tax Payments and Credits

		2008	2009
<b>30</b>	Merchant marine capital construction fund (CCF)		1
<b>32a</b>	Prior-year overpayment credited to current year		2
<b>32b</b>	Estimated tax payments for current year		3
	Estimated tax payments for beneficiary of trust (T)		4
	Estimated tax payments for certain life insurance companies (8816)		5
<b>32c</b>	2008 refund applied for on Form 4466		6
<b>32e</b>	Tax deposited with Form 7004 (extension application)		7
<b>32f</b>	Credit for tax on fuels		
	Credit for tax paid on undistributed capital gains		8
	Credit for tax paid on ozone-depleting chemicals (ODC)		9
<b>32g</b>	Backup withholding		10
<b>33</b>	Form 2220 penalty		11

**2009 Form 1120C - Cooperative Associations**

1	Select this box for 1120C				
Page 1			Page 2, Schedule A		
<b>A3</b>	2	Form 1120 filed in previous year	<b>4</b> Per-unit retain allocations paid in:		<b>2008</b> <b>2009</b>
<b>C1</b>	3	Farmer's tax-exempt cooperative	<b>a</b> Qualified per-unit retain cert.		7
<b>C2</b>	4	Non-exempt cooperative	<b>b</b> Money or other property		8
<b>D5</b>	5	Amended return	<b>5</b> Nongqualified per-unit retain certificates redeemed this year		9
<b>29g</b> Section 1383 adjustment		6			
Page 3, Schedules G & H					
<b>Schedule G - Allocation of Patronage and Nonpatronage Income and Deductions</b>			<b>2008</b>	<b>2009</b>	
				<b>(a) Patronage</b>	<b>(b) Nonpatronage</b>
<b>1</b>	Gross receipts or sales				10
<b>2</b>	Cost of goods sold				11
<b>4</b>	Other income				12
<b>6a</b>	Domestic production activities deduction				13
<b>6b</b>	Other deductions				14
<b>8</b>	Deductions and adjustments under section 1383 from Sch H, line 5				15
<b>9a</b>	Net operating loss deduction				<b>Sch K, Line 13a Below</b>
<b>9b</b>	Special deductions				16
<b>Schedule H - Deductions and Adjustments Under Section 1382</b>					
<b>1</b>	Dividends paid on capital stock			17	
<b>2</b>	Nonpatronage income allocated to patrons			18	
<b>3</b>	Patronage dividends:				
<b>a</b>	Money			19	
<b>b</b>	Qualified written notices of allocation			20	
<b>c</b>	Other property			21	
<b>d</b>	Nonqualified written notices of allocation			22	
<b>4</b>	Domestic production activities allocated to patrons			23	
Page 4, Schedule K					
<b>3 Select the accounting method used to compute distributable patronage:</b>					
24	Book	25	Tax	Other (specify)	26
			<b>2008</b>	<b>2009</b>	
<b>11a</b>	Number of foreign patrons at the end of the tax year			27	
<b>11b</b>	Total amount of patronage distributions paid or allocated			28	
<b>13a</b>	Available patronage NOL carryover from prior tax years			<b>Enter on LOSS Screen</b>	
<b>13a</b>	Available nonpatronage NOL carryover from prior tax years			29	
<b>15</b>	Enter the amount of outstanding nonqualified notices of allocation			30	

20C  
1-6

**2009 Sch K - Other Information**

<b>1120C</b>	<b>1120</b>											
<b>1</b>	<b>1</b>	Accounting method:	<sup>1</sup>	Cash	<sup>2</sup>	Accrual	Other	<sup>3</sup>				
<b>2a</b>	<b>2a</b>	Principal business activity code #	<sup>4</sup>									
<b>2b</b>	<b>2b</b>	Business activity	<sup>5</sup>									
<b>2c</b>	<b>2c</b>	Product or service	<sup>6</sup>									
<b>5</b>	<b>3</b>	If the corporation is a subsidiary in an affiliated group or a parent-subsi- diary controlled group, enter the EIN and name of the parent corporation.										
		<b>EIN</b>	<b>Parent Name</b>									
		<sup>7</sup>	<sup>8</sup>									
<b>N/A</b>	<b>6</b>	<sup>9</sup>	Select this box if, during the year, the corporation paid dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits.									
<b>8</b>	<b>7</b>	Enter the following information if, at anytime during the year, one foreign person owned, directly or indirectly, at least 25% of: (a) the total voting power of all classes of the corporation's stock entitled to vote; or (b) the total value of all classes of the corporation's stock.										
		<b>Percentage owned</b>	<b>Owner's country</b>	<b>If needed the number of Forms 5472 attached</b>								
		<sup>10</sup>	<sup>11</sup>	<sup>12</sup>								
<b>9</b>	<b>8</b>	<sup>13</sup>	Select this box if the corporation issued publicly-offered debt instruments with original issue discount.									
<b>10</b>	<b>9</b>	Tax-exempt interest received or accrued during the tax year								<sup>14</sup>		
<b>20C</b>	<b>10</b>	Enter number of shareholders at end of tax year if 100 or fewer								<sup>15</sup>		
<b>12</b>	<b>11</b>	<sup>16</sup>	Select this box if the corporation has an NOL for the tax year and is electing to forgo the carryback.									
<b>14</b>	<b>13</b>	Are the corporation total gross receipts for the tax year less than \$250,000 and its total assets at the end of the tax year less than \$250,000?							<sup>17</sup>	Yes	<sup>18</sup>	No
		If YES, enter the total amount of cash distributions and the book value of property distributions here								<sup>19</sup>		

K  
4-1

**2009 Sch K - Lines 4a & 4b**

<b>1120C</b> <b>6</b>	<b>1120</b> <b>4a</b>	Enter the information below if any foreign or domestic corporation, partnership (including any entity treated as a partnership), or trust (a) owned directly 20% or more or (b) owned directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote.			
<b>Name of Entity</b>	<b>EIN</b>	<b>Type of Entity</b>	<b>Country of Organization</b>	<b>% owned in voting stock</b>	
1	2	3	4	5	
6	7	8	9	10	
11	12	13	14	15	
16	17	18	19	20	
21	22	23	24	25	
26	27	28	29	30	
<b>1120C</b> <b>6</b>	<b>1120</b> <b>4b</b>	Enter the information below if any individual or estate owned, directly, 20% or more or owned, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote.			
<b>Name of the Individual or Estate</b>	<b>ID #</b>	<b>Country of Citizenship</b>	<b>% owned in voting stock</b>		
31	32	33	34	35	Select if an individual
36	37	38	39	40	Select if an individual
41	42	43	44	45	Select if an individual
46	47	48	49	50	Select if an individual
51	52	53	54	55	Select if an individual
56	57	58	59	60	Select if an individual

K1  
4-2

**Schedule K - Lines 5a & 5b**

<b>1120C</b> <b>4</b>	<b>1120</b> <b>5a</b>	Enter the information below if the corporation (a) owned, directly, 20% or more or (b) owned, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule.	
<b>Name of Corporation</b>	<b>EIN</b>	<b>Country of Incorporation</b>	<b>% owned in voting stock</b>
1	2	3	4
5	6	7	8
9	10	11	12
13	14	15	16
17	18	19	20
21	22	23	24
<b>1120C</b> <b>4</b>	<b>1120</b> <b>5b</b>	Enter the information below if the corporation (a) owned, directly, 20% or more or (b) owned, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust.	
<b>Name of Entity</b>	<b>ID #</b>	<b>Country of Organization</b>	<b>Maximum percentage owned in Profit, Loss, or Capital</b>
25	26	27	28
29	30	31	32
33	34	35	36
37	38	39	40
41	42	43	44
45	46	47	48

K2  
4-3

**2009 L1 - Balance Sheet - Assets**

		Beginning of year		End of year	
1120C	1120	(a)	(b)	(c)	(d)
1	1 Cash		1		16
2a	2a Trade notes & accounts receivable	2		17	
b	b Less allowance for bad debts	3		18	
3	3 Inventories		4		19
N/A	4 U.S. government securities		5		20
5	5 Tax-exempt securities		6		21
4	6 Other current assets			<b>Enter on SCH2 screen</b>	
6	7 Loans to shareholders		7		22
7	8 Mortgage and real estate loans		8		23
N/A	9 Other investments			<b>Enter on SCH2 screen</b>	
8a	10a Depreciable assets	9		24	
b	b Accumulated depreciation	10		25	
9a	11a Depletable assets	11		26	
b	b Accumulated depletion	12		27	
10	12 Land		13		28
11a	13a Intangible assets	14		29	
b	b Accumulated amortization	15		30	
12	14 Other assets			<b>Enter on SCH2 screen</b>	

**L2 - Balance Sheet - Liabilities & Shareholder's Equity**

		Beginning of year		End of year	
1120C	1120	(a)	(b)	(c)	(d)
14	16 Accounts payable		1		12
15	17 Payables less than 1 year		2		13
16	18 Other current liabilities			<b>Enter on SCH2 screen</b>	
17	19 Loans from shareholders		3		14
18	20 Payables more than 1 year		4		15
19	21 Other liabilities			<b>Enter on SCH2 screen</b>	
20a	22a Capital stock: Preferred	5		16	
20b	22b Common	6		17	
21	23 Paid-in or capital surplus		7		18
22	N/A Patronage div allocated noncash		8		19
23	N/A Per-unit retains allocated		9		20
24	24 Retained earnings - Appropriated			<b>Enter on SCH2 screen</b>	
25	25 Retained earnings - Unappropriated		10		21
26	26 Adjustments to shareholders' equity			<b>Enter on SCH2 screen</b>	
27	27 Less cost of treasury stock		11		22

**2009 SCH2 - Subsidiary Sch for the Bal Sheet**

A statement showing totals for each column will be prepared based on the information entered here. Totals are printed on the appropriate lines of Schedule L.

Select a line number and complete the columns below.

Lines with (STATEMENT) indicated will produce a statement that is e-fileable. All other lines will produce a statement sheet that is not e-filed.

Line #	Description	Beginning of year	End of year
1		3	4
SCH2 5-3		6	7
		9	10
		12	13
		15	16
		18	19
		21	22
		24	25
		27	28
		30	31
		33	34
		36	37
		39	40

**M1 - Reconciliation of Income (Loss)**

	2008	2009
1 Net income per books is calculated based on the reconciling items entered below and the amount automatically carried to line 10 of Schedule M-1.		1
2 Federal income tax		2
4 Income subject to tax not on books		3
5 Expenses recorded on books but not deducted on Form 1120:	Depreciation	4
	Other	5
7 Income recorded on books but not included on Form 1120:	Tax-exempt interest	6
	Other	7
8 Deductions on Form 1120 not charged against book income:	Depreciation	8
	Other	

**M2 - Analysis of Unappropriated Retained Earnings**

	2008	2009
3 Increases other than net income per books:		1
5 Distributions:	(a) Cash	2
	(b) Stock	3
	(c) Property	4
6 Other decreases		5

2009 Sch F - Farm Income

**For Informational Purposes Only**

III or I	Part I Income - Cash Method / Part III Income - Accrual Method		Part II - Expenses		2008	2009
	2008	2009				
			12	Car and truck expenses		19
38	1	Sales of livestock/other items bought for resale	1			
			13	Chemicals		20
47	2	Cost of items bought for resale	2			
			14	Conservation expenses		21
	4	Sales of raised livestock/produce/grains/other	3			
			15	Custom hire (machine work)		22
39a	5a	Co-op total distributions	4			
			17	Employee benefits		23
39b	5b	Co-op taxable	5			
			18	Feed		24
40a	6a	Agricultural payments total	6			
			19	Fertilizers and lime		25
40b	6b	Agricultural payments taxable	7			
			20	Freight and trucking		26
41a	7a	CCC loans reported	8			
			21	Gasoline, fuel, oil		27
41b	7b	CCC loans forfeited	9			
			22	Insurance (other than health)		28
41c	7c	CCC loans taxable	10			
			23a	Interest - mortgage		29
	8a	Crop ins received	11			
			b	Interest - other		30
42	8b	Crop insurance taxable	12			
			24	Labor hired		31
	8c	<sup>13</sup> Elect to defer to 2010				
			25	Pension and profit-sharing		32
	8d	Deferred from 2008	14			
			26a	Rent - vehicles, machinery		33
43	9	Custom hire (machine work) income	15			
			b	Rent - other		34
44	10	Other income	16			
			27	Repairs and maintenance		35
46		Beginning inventory for accrual	17			
			28	Seeds and plants purchased		36
49		Ending inventory for accrual	18			
			29	Storage and warehousing		37
			30	Supplies purchased		38
			31	Taxes		39
			32	Utilities		40
			33	Vet fees and medicine		41
			34	Other		42
				<sup>43</sup> Farm was disposed of in 2009		

F  
6-1

**2009 Sch PH - U.S. Personal Holding Company Tax**

Part I - Undistributed Personal Holding Company Income		2008	2009	
5	Federal & foreign income, war profits & excess profits taxes		1	
6	Contributions deductible under section 545(b)(2)		2	
7	NOL for preceding tax year deductible under section 545(b)(4)		3	
12	Dividends paid after end of the tax year		4	
Part II - Personal Holding Company Income				
		2008	2009	
15b	Excludible interest income	5	20 Copyright royalties	10
17	Annuities	6	21 Produced film rents	11
18b	Adjustments to rents	7	22 Compensation received for use of prop by 25% shareholder	12
19a	Mineral, oil, and gas royalties	8	23 Amts received under personal service contracts & their sale	13
19b	Adjustments to mineral, oil and gas royalties	9	24 Amounts includible in taxable income from estates & trusts	14

**Sch PH - U.S. Personal Holding Company Tax (Continued)**

Individuals who together owned, directly or indirectly, at any time during the last half of the year, more than 50% in value of the outstanding stock:

1	Name	Address City	St	ZIP	Highest % Owned			
					Preferred	Common		
					6	%	7	%
8					13	%	14	%
15					20	%	21	%
22					27	%	28	%
29					34	%	35	%

**Part V - Excess Expenses Over Property Income Not Allowed by Section 545(b)(6):**

Kind of property	Date acquired	Cost	Depreciation	Other expenses	Income
36	37	38	39	40	41
42	43	44	45	46	47
48	49	50	51	52	53
54	55	56	57	58	59
60	61	62	63	64	65
66	67	68	69	70	71

**Part VI - Deduction for Dividends Paid:**

		2008	2009
1	Taxable dividends paid (not preceding TY or deficiency dividends)		72
2	Consent dividends		73
4	Dividend carryover from first preceding tax year		74
4	Dividend carryover from second preceding tax year		75



**2009 Form 4562 Direct Entries Part 1**

For:	<sup>1</sup>				
Multi-form code:	<sup>2</sup>	(1-999; 1 is assumed if left blank)			
<b>Part I - Election to Expense (Section 179)</b>				<b>2008</b>	<b>2009</b>
1 Maximum amount if greater than \$250,000 limit					3
2 Total cost of section 179 property placed in service in current year					4
<b>6 (a) Description of property</b>		<b>(b) Cost</b>		<b>(c) Elected cost</b>	
<sup>6</sup>	<sup>7</sup>	<sup>8</sup>			
<sup>9</sup>	<sup>10</sup>	<sup>11</sup>			
10 Carryover of disallowed deduction from prior year					12
<b>Business Income Limitation Worksheet</b>					
13 Total business income					15

**Form 4562 Direct Entries Part 2 & 3**

For:	<sup>1</sup>	(1120, F) Part II and Part III					
Multi-form code:	<sup>2</sup>	( 1-999 , 1 is assumed if left blank )					
<b>Part II - Special Deduction Allowance and Other Depreciation</b>						<b>2008</b>	<b>2009</b>
14 Special depreciation allowance for certain property							3
15 Property subject to section 168(f)(1) election							4
16 ACRS and/or other depreciation							5
<b>Part III - MACRS depreciation for assets placed in service in the current year</b>							
17 MACRS deductions for assets placed in service in prior years							6
18 Section 168(i)(4) election							7
<b>19 a Classification</b>	<b>b Date</b>	<b>c Basis</b>	<b>d Rec Per</b>	<b>e Conv</b>	<b>f Method</b>	<b>g Deduction</b>	
a 3-year property		8	9	10	11	12	
b 5-year property		13	14	15	16	17	
c 7-year property		18	19	20	21	22	
d 10-year property		23	24	25	26	27	
e 15-year property		28	29	30	31	32	
f 20-year property		33	34	35	36	37	
g 25-year property		38	<b>25</b>	39	<b>SL</b>	40	
h Residential	41	42	<b>27.5</b>	<b>MM</b>	<b>SL</b>	43	
rental property	44	45	<b>27.5</b>	<b>MM</b>	<b>SL</b>	46	
i Nonresidential	47	48	<b>39</b>	<b>MM</b>	<b>SL</b>	49	
rental property	50	51		<b>MM</b>	<b>SL</b>	53	
20 a Class life		54	55	56	<b>SL</b>	57	
b 12-year		58	<b>12</b>	59	<b>SL</b>	60	
c 40-year	61	62	<b>40</b>	<b>MM</b>	<b>SL</b>	63	

**2009 Form 4562 Direct Entries Part 4, 5B & 6**

For:	1	(1120, F) Part IV, Part V, Part VI										
Multi-form code:	2	(1 - 999; 1 is assumed if left blank)										
<b>PART IV - Summary</b>							<b>2008</b>	<b>2009</b>				
23 Portion of basis of current year assets attributable to sec 263A							3					
<b>PART V - Listed Property (Section A - Depreciation)</b>												
24a Evidence to support deduction?			4	Yes	5	No	24b Is it written?		6	Yes	7	No
25 Special depreciation allowance							8					
26		<b>2008</b>	<b>2009</b>	<b>2008</b>	<b>2009</b>	<b>2008</b>	<b>2009</b>					
a	Type of property	9		18		27						
b	Date placed in service	10		19		28						
c	Business use percentage	11		20		29						
d	Cost or other basis	12		21		30						
e	Basis for depreciation	13		22		31						
f	Recovery period	14		23		32						
g	Method/Convention	15		24		33						
h	Depreciation deduction	16		25		34						
i	Elected section 179 cost	17		26		35						
<b>27</b>												
a	Type of property	36		44		52						
b	Date placed in service	37		45		53						
c	Business use percentage	38		46		54						
d	Cost or other basis	39		47		55						
e	Basis for depreciation	40		48		56						
f	Recovery period	41		49		57						
g	Method/Convention	S/L -	42	S/L -	50	S/L -	58					
h	Depreciation deduction	43		51		59						
<b>PART VI - Amortization</b>												
42		<b>a Description</b>	<b>b Date</b>	<b>c Amount</b>	<b>d Code</b>	<b>e %</b>	<b>f Deduction</b>					
	60	61	62	63	64	65						
	66	67	68	69	70	71						
43 Amortization of costs that began in prior years						72						

**2009 Form 4562 Vehicle Information Screen**

For:	<sup>1</sup>	(1120, F)																				
Multi-form code:	<sup>2</sup>	(1-999; 1 is assumed if left blank)																				
<b>Part V - Listed Property (Section B - Information regarding vehicles)</b>																						
<b>Vehicle Information For Vehicles used by Proprietors, Related Persons, etc.</b>																						
<b>Vehicle number</b>	<b>1</b>			<b>2</b>			<b>3</b>			<b>4</b>			<b>5</b>			<b>6</b>						
Total miles for year	3			14			25			36			47			58						
Business miles	4			15			26			37			48			59						
Commuting miles	5			16			27			38			49			60						
	<b>Yes</b>		<b>No</b>		<b>Yes</b>		<b>No</b>		<b>Yes</b>		<b>No</b>		<b>Yes</b>		<b>No</b>		<b>Yes</b>		<b>No</b>			
Vehicle available for personal use	6	7			17	18			28	29			39	40			50	51			61	62
Used primarily by 5% owner, etc.	8	9			19	20			30	31			41	42			52	53			63	64
Another personal-use auto available	10	11			21	22			32	33			43	44			54	55			65	66
Take standard mileage rate	12	13			23	24			34	35			45	46			56	57			67	68
<b>(Section C - Questions for Employers Who Provide Vehicles for Use by Employees)</b>																<b>Yes</b>		<b>No</b>				
Does employer maintain a written policy prohibiting all personal use?																69	70					
Does employer maintain a written policy prohibiting all use except commuting?																71	72					
Does employer treat all use of vehicles by employees as personal use?																73	74					
Does employer provide more than five vehicles to employees & keep records?																75	76					
Does employer meet the requirements concerning fleet vehicles or demos?																77	78					

**2009 Form 4684 - Casualties & Thefts**

ST	1		
Business or income-producing property			2
25	Kind of property	3	
Location of property		4	
		<b>2008</b>	<b>2009</b>
Date acquired			5
26	Cost or other adjusted basis		6
27	Insurance or other reimbursement		7
29	Fair market value before incident		8
30	Fair market value after incident		9
Incident date			10
Casualty number (other than 1)			11
39	Casualty or theft from Form 4797, line 32		12

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**Form 4797 - Gains & Losses From Sales of Assets**

Description		Date acquired	Date sold	Depr method	Depr life
1		2	3	4	5
6	1099-S transaction			<b>2008</b>	<b>2009</b>
Gross sales price					7
Cost or other basis					8
Depreciation allowed or allowable					9
Property type					10
Additional depreciation 1970-1975					11
Additional depreciation after 1975					12
Section 291 amount					13
Soil, water, and land clearing expense					14
Intangible drilling costs					15
Section 126 exclusions					16
Original investment credit code <b>(Not active for corporate return)</b>					17
Force this item to Part #					<b>(1-3)</b> 18
Expenses of sale					19
Is sale also reported on Form 6252?					<b>(Y/N)</b> 20
<b>Part IV - Decline in Business Use</b>		<b>2008 Sec 179</b>	<b>2009 Sec 179</b>	<b>2008 Sec 280F</b>	<b>2009 Sec 280F</b>
Original			21		22
Current			23		24
Nonrecaptured losses from 2008					25
Nonrecaptured losses from 2007					26
Nonrecaptured losses from 2006					27
Nonrecaptured losses from 2005					28
Nonrecaptured losses from 2004					29

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**2009 Sch D - Capital Gains & Losses**

ST	City	Description	Date acquired	Date sold	Sales price	Cost or basis	S/L	Misc
1	2	3	4	5	6	7	8	9
10	11	12	13	14	15	16	17	18
19	20	21	22	23	24	25	26	27
28	29	30	31	32	33	34	35	36
37	38	39	40	41	42	43	44	45
46	47	48	49	50	51	52	53	54
55	56	57	58	59	60	61	62	63
64	65	66	67	68	69	70	71	72
73	74	75	76	77	78	79	80	81
82	83	84	85	86	87	88	89	90
91	92	93	94	95	96	97	98	99
100	101	102	103	104	105	106	107	108

<b>4</b>	Unused capital loss carryback from future years	109
<b>10</b>	Capital gain disributions	110
	Unused capital loss carryback to prior years	111

ST	City	Description	Date acquired	Date sold	Sales price	Cost or basis	S/L	Misc
1	2	3	4	5	6	7	8	9
10	11	12	13	14	15	16	17	18
19	20	21	22	23	24	25	26	27
28	29	30	31	32	33	34	35	36
37	38	39	40	41	42	43	44	45
46	47	48	49	50	51	52	53	54
55	56	57	58	59	60	61	62	63
64	65	66	67	68	69	70	71	72
73	74	75	76	77	78	79	80	81
82	83	84	85	86	87	88	89	90
91	92	93	94	95	96	97	98	99
100	101	102	103	104	105	106	107	108

<b>4</b>	Unused capital loss carryback from future years	109
<b>10</b>	Capital gain disributions	110
	Unused capital loss carryback to prior years	111

D  
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**2009 Form 6252 - Installment Sales**

1	Final year of Installment Sale												
1	Description of property	2											
2a	Date acquired		3										
2b	Date sold		4								Yes	No	
3	Was the property sold to a related party after 5-14-80?											5	6
4	If yes, was the property a marketable security?											7	8
5/19	Selling price or % rate		9	Receipt category:		Current year		Prior years					
6	Mortgages assumed		10	Interest	15	Carry to 1120	16	21					
8	Cost of property sold		11	Principal			17	22					
9	Depreciation allowed		12	Force total gain			18	23					
11	Commissions and expenses of sale		13	Force ordinary			19	24					
12	Depreciation to recapture		14	Force capital gain			20	25					
6252 10-4													
				Payer's name			26						
27	Related party:	SSN	27		28	EIN							
	Name		29										
	Address		30										
	City		31	State	32	ZIP	33						
										Yes	No		
28	Did the related party dispose of the property during the year?											34	35
29a	If yes, was the 2nd disposition more than 2 years after 1st disposition?											36	
	Date of 2nd disposition											37	
29b	Was the 1st disposition a sale of stock to the issuing corporation?											38	
29c	Was the 2nd disposition an involuntary conversion?											39	
29d	Did the 2nd disposition occur after death of original seller or purchaser?											40	
29e	Can the IRS be convinced of No Tax Avoidance purpose?											41	
	Explain:	42											
30	Selling price of property sold by related party											43	
	44	FORCE GAIN TO FORM 4797 ONLY											

**2009 Form 6781 - Sec 1256 Contracts & Straddles**

<b>A</b>	<sup>1</sup>	Mixed straddle election	<b>C</b>	<sup>3</sup>	Mixed straddle account election
<b>B</b>	<sup>2</sup>	Straddle-by-straddle ID election			
<b>Part I</b>					<b>(b) Gain/Loss</b>
<b>1 (a) Identification of account</b>					
	<sup>4</sup>				<sup>5</sup>
	<sup>6</sup>				<sup>7</sup>
	<sup>8</sup>				<sup>9</sup>
<b>4 Form 1099-B Adjustments Description</b>					
	<sup>10</sup>				<sup>11</sup>
	<sup>12</sup>				<sup>13</sup>
<b>Part II</b>					
	<b>Property 1</b>		<b>Property 2</b>		<b>Property 3</b>
	<b>Property 4</b>				
Description	<sup>14</sup>	<sup>20</sup>	<sup>26</sup>	<sup>32</sup>	
Date acquired	<sup>15</sup>	<sup>21</sup>	<sup>27</sup>	<sup>33</sup>	
Date sold	<sup>16</sup>	<sup>22</sup>	<sup>28</sup>	<sup>34</sup>	
Sales price	<sup>17</sup>	<sup>23</sup>	<sup>29</sup>	<sup>35</sup>	
Basis	<sup>18</sup>	<sup>24</sup>	<sup>30</sup>	<sup>36</sup>	
Unrecognized gain	<sup>19</sup>	<sup>25</sup>	<sup>31</sup>	<sup>37</sup>	
<b>Part III</b>					
	<b>Property 1</b>		<b>Property 2</b>		<b>Property 3</b>
Description	<sup>38</sup>	<sup>42</sup>	<sup>46</sup>		
Date acquired	<sup>39</sup>	<sup>43</sup>	<sup>47</sup>		
Fair market value	<sup>40</sup>	<sup>44</sup>	<sup>48</sup>		
Cost or basis	<sup>41</sup>	<sup>45</sup>	<sup>49</sup>		
<sup>50</sup>	Foreign currency statement				

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**Form 8824 - Like-Kind Exchanges**

<b>1</b>	Description of like-kind property given up	<b>7</b>	Was exchange with related party?	<sup>14</sup>	Yes, in this tax year
<sup>3</sup>				<sup>15</sup>	Yes, in prior tax year
<b>2</b>	Description of like-kind property received			<sup>16</sup>	No <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>
<sup>4</sup>		<b>9</b>	Did related party dispose of this property this year?	<sup>17</sup>	<sup>18</sup>
<b>3</b>	Date property given up was acquired	<sup>5</sup>		<b>10</b>	Did taxpayer dispose of new property during current yr?
<sup>6</sup>		<sup>6</sup>		<sup>19</sup>	<sup>20</sup>
<b>4</b>	Date property transferred to other	<sup>7</sup>		<b>11</b>	If yes to 9 or 10:
<sup>8</sup>		<sup>8</sup>		<sup>21</sup>	After death of one party
<b>5</b>	Date property received identified	<sup>9</sup>		<sup>22</sup>	Involuntary conversion
<sup>10</sup>		<sup>10</sup>		<sup>23</sup>	Prove no tax avoidance
<b>6</b>	Date property received from other	<sup>11</sup>			
<b>Other property given up</b>		Name of related party		SSN	
<b>12</b>	Fair market value	<sup>9</sup>	<sup>24</sup>	<sup>25</sup>	
<b>13</b>	Adjusted basis	<sup>10</sup>	Address, City, State, ZIP		
<b>Other property received</b>		<sup>26</sup>			
<b>15</b>	Cash received, FMV of other property received	<sup>11</sup>	<sup>27</sup>	<sup>28</sup>	<sup>29</sup>
<b>Like-kind property received</b>		Relationship		<sup>30</sup>	
<b>16</b>	Fair market value	<sup>12</sup>	<b>21</b>	Ordinary income	<sup>31</sup>
<b>18</b>	Adjusted basis of like-kind property given up	<sup>13</sup>	<sup>32</sup>	Carry to Schedule D only	

**2009 Form 3468 - Computation of Inv Credit**

Information Regarding the Election to Treat the Lessee as the Purchaser of Investment Credit Property									
1	Name of lessor	1							
2	Address of lessor	2			3		4		5
3	Property description	6							
4	Amount for which the corporation was treated as having acquired the property	7							
<b>5</b>	<b>Qualifying advanced coal project credit</b>					<b>2008</b>		<b>2009</b>	
a	Basis of investment in gasification for section 48A(d)(3)(B)(i) projects							8	
b	Basis of investment in coal-based generation for section 48A(d)(3)(B)(ii) projects							9	
c	Basis of investment in coal-based generation for section 48A(d)(3)(B)(iii) projects							10	
<b>6</b>	<b>Qualifying gasification project credit</b>								
a	Basis of investment in gasification that include separation/sequestration equipment							11	
b	Basis of investment property not included in (a) above							12	
7	Qualifying investment in advanced energy project property							13	
8	Unused credit from cooperatives							14	
<b>10</b>	<b>Rehabilitation property</b>								
a	<sup>15</sup> Mark this box if you are electing under section 47(d)(5) to take expenditures into account for the tax year in which paid								
b	Date on which the 24- or 60-month period began			16	<b>Certified historic structures</b>				
	Date on which the 24- or 60-month period ended			17	<b>h</b> In the Gulf Opportunity Zone				23
c	Adjusted basis of the building at start			18	<b>i</b> Affected by a Midwestern disaster				24
d	Amount of qualified rehabilitation expenses			19	<b>j</b> Other certified historic structures				25
<b>Pre-1936 buildings</b>				20	<b>k</b> NPS number or pass-through entity's EIN		<sup>26</sup>	NPS	<sup>27</sup>
e	In the Gulf Opportunity Zone			20	<b>l</b> Date that the NPS approved the request				28
f	Affected by a Midwestern disaster			21	<b>Electing large partnerships</b>				
g	Other pre-1936 buildings			22	<b>m</b> Rehabilitation credit from electing large partnership				29
<b>11</b>	<b>Energy credit</b>								
a	Basis of property using geothermal energy placed in service during 2009							30	
b	Basis of property using solar illumination or energy placed in service during 2009							31	
<b>Qualified fuel cell property</b>				<b>Qualified small wind energy property</b>					
c	Basis of property installed			32	<b>l</b> Basis of property installed				38
d	Kilowatt capacity of property installed			33					
<b>Qualified microturbine property</b>				<b>Geothermal heat pump systems</b>					
f	Basis of property installed			34	<b>m</b> Basis of property installed				39
g	Kilowatt capacity of property installed			35					
<b>Combined heat and power system property</b>				<b>Qualified investment credit facility property</b>					
i	Basis of property installed			36	<b>n</b> Basis of property installed				40
i	Electrical capacity of property installed			37					
12	Credit from cooperatives							41	
14	Rehabilitation and energy credit from passive activity							42	
16	Rehabilitation and energy credit allowed for 2009 from passive activity							43	
17	Carryforward of rehabilitation credit							44	
18	Carryback of rehabilitation credit from 2010							45	

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2009 Form 4136 - Fed Tax on Fuels Credit

			Gallons USED		2008
1a Off-highway business use			1		
1b Use on a farm for farming purposes			2		
1c Other nontaxable use of gasoline		Type 3	4		
1d Exported			5		
2a Aviation gasoline used in commercial aviation			6	7	
2b Aviation gasoline other nontaxable use		Type 8	9	10	
2c Exported			11	12	
2d LUST tax on aviation fuels used in foreign trade			13		
3a Nontaxable use		Type 14	15	16	Visible evidence of dye
3b Use on a farm for farming purposes			17		
3c Use in trains			18		
3d Use in intercity/local buses			19		
3e Exported			20		
4a Nontaxable use		Type 21	22	23	Visible evidence of dye
4b Farm for farming purposes			24		
4c Intercity and local buses			25		
4d Exported			26		
4e Nontaxable use taxed at \$.044		Type 27	28		
4f Nontaxable use taxed at \$.219		Type 29	30		
5a Kerosene taxed at \$.244			31		
5b Kerosene taxed at \$.219			32	33	
5c Nontaxable use taxed at \$.244		Type 34	35		
5d Nontaxable use taxed at \$.219		Type 36	37	38	
5e LUST tax on aviation fuel used in foreign trade			39		
6 Ultimate vendor ID #		40			
6a Use by a state/local government			41	42	Visible evidence of dye
6b Use in certain intercity and local buses			43		
7 Ultimate vendor ID #		44			
7a Kerosene for state/local government			45	46	Visible evidence of dye
7b Sales from blocked pump			47		
7c Certain intercity/local buses			48		
8 Ultimate vendor ID #		49			
8a Use in commercial aviation taxed at \$.219			50	51	
8b Commercial aviation taxed at \$.244			52		
8c Nonexempt noncommercial aviation			53	54	
8d Other nontaxable uses taxed at \$.244		Type 55	56		
8e Other nontaxable uses taxed at \$.219		Type 57	58	59	
8f LUST tax on aviation fuels used in foreign trade			60		

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**2009 Form 4136 - Fed Tax on Fuels Credit**

		Gallons USED			2008
<b>9</b>	Registration number	1			
<b>9a</b>	Alcohol fuel mixtures containing ethanol	2	3		
<b>9b</b>	Alcohol fuel mixtures containing alcohol other than ethanol	4			
<b>10</b>	Registration number	5			
<b>10a</b>	Biodiesel (other than agri-biodiesel) mixtures	6	7		
<b>10b</b>	Agri-biodiesel mixtures	8	9		
<b>10c</b>	Renewable diesel mixtures	10	11		
<b>11a</b>	Liquefied petroleum gas (LPG)	Type	12	13	
<b>11b</b>	"P Series" fuels	Type	14	15	
<b>11c</b>	Compressed natural gas (GGE = 126.67 cu. ft.)	Type	16	17	
<b>11d</b>	Liquefied hydrogen	Type	18	19	
<b>11e</b>	Any liquid fuel from the Fischer-Tropsch process	Type	20	21	
<b>11f</b>	Liquid fuel derived from biomass	Type	22	23	
<b>11g</b>	Liquefied natural gas (LNG)	Type	24	25	
<b>11h</b>	Liquefied gas derived from biomass	Type	26	27	
<b>12</b>	Ultimate vendor ID #	28			
<b>12a</b>	Liquefied petroleum gas (LPG)	29	30		
<b>12b</b>	"P series" fuels	31	32		
<b>12c</b>	Compressed natural gas (GGE = 121 cu. ft.)	33	34		
<b>12d</b>	Liquefied hydrogen	35	36		
<b>12e</b>	Any liquid fuel from the Fischer-Tropsch process	37	38		
<b>12f</b>	Liquid fuel derived from biomass	39	40		
<b>12g</b>	Liquefied natural gas (LNG)	41	42		
<b>12h</b>	Liquefied gas derived from biomass	43	44		
<b>12i</b>	Compressed gas derived from biomass (GGE = 121 cu. ft.)	45	46		
<b>13</b>	Registration number	47			
<b>13a</b>	State or local government diesel	48			
<b>13b</b>	State or local government kerosene	49			
<b>13c</b>	State or local government aviation	50	51		
<b>14a</b>	Nontaxable use	Type	52	53	
<b>14b</b>	Exported	54			
<b>15</b>	Registration number	55			
<b>15a</b>	Blender credit	56			
<b>16a</b>	Exported dyed diesel	57			
<b>16b</b>	Exported dyed kerosene	58			

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**2009 Form 3800 - General Business Credit**

		2008	2009
<b>1b</b>	Welfare-to-work credit (only from partnerships, S corporations, estates, and trusts)		1
<b>1u</b>	Mine rescue team training credit (Form 8923)		2
<b>1v</b>	Agricultural chemicals security credit (Form 8931)		3
<b>1w</b>	Credit for employer differential wage payments (Form 8932)		4
<b>1x</b>	Carbon dioxide sequestration credit (Form 8933)		5
<b>1y</b>	Qualified plug-in electric drive motor vehicle credit (Form 8936)		6
<b>bb</b>	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))		7
<b>3</b>	Passive activity credits included on line 2		8
<b>5</b>	Passive activity credits allowed for 2009		9
<b>7</b>	Carryback of general business credit from 2010		10
<b>12b</b>	Amount from Form 8936, line 14		11
<b>15</b>	25% of the excess, if any, of line 14 over \$25,000		12
<b>18b</b>	Bonus depreciation amount attributable to the research credit		13
<b>19a</b>	If there has been an ownership change, acquisition, or reorganization (see IRS instructions)		14

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15	Sec. 383	16	Sec. 384
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**Carryover Worksheet Information**

Carryover Period	Carryover from 2008	Carryover Period	Carryover from 2008	Carryover Period	Carryover from 2008
2008	17	2003	22	1998	27
2007	18	2002	23	1997	28
2006	19	2001	24	1996	29
2005	20	2000	25	1995	30
2004	21	1999	26	1994	31
Carryback of current year unused general business credit					32

**Form 5884 - Work Opportunity Credit**

		2008	2009
<b>1</b>	Enter the total qualified first- or second-year wages paid or incurred during the tax year for services of employees who are certified members of a targeted group:		
<b>a</b>	Qualified first-year employees who worked for you at least 120 hours but fewer than 400 hours		1
<b>b</b>	Qualified first-year employees who worked for you at least 400 hours		2
<b>c</b>	Qualified second-year wages of employees certified as long-term family assistance recipients		3
<b>3</b>	Work opportunity credits from pass-through entities		4
<b>5</b>	Work opportunity credit included on line 4 from passive activities		5
<b>7</b>	Work opportunity credit allowed for 2009 from a passive activity		6
<b>8</b>	Carryforward of any work opportunity credit that originated in a year that began after 2006 and carryforward from 2007 of the New York Liberty Zone business employee credit		7
<b>9</b>	Carryback of the work opportunity credit from 2010		8

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**Form 5884A - Credits for Affected Midwestern Disaster Area Employers**

<b>1</b>	Total qualified wages paid or incurred after the applicable disaster date and before January 1, 2009, while the business was inoperable		9
<b>3</b>	Employee retention credit from pass-through entities		10
<b>5</b>	Value of qualified lodging furnished in-kind to qualified employees during the tax year from November 1, 2008, through May 1, 2009		11
<b>7</b>	Employer housing credit from pass-through entities		12

**2009 Form 6478 - Alcohol & Cellulosic Biofuel Fuels Credit**

		Rate	2008 Gallons	2009 Gallons
1	Qualified ethanol fuel production			1
2	Alcohol 190 proof or greater and alcohol 190 proof or greater in fuel mixtures sold or used before 2009	2		3
3	Alcohol 190 proof or greater and alcohol 190 proof or greater in fuel mixtures sold or used after 2008	4		5
4	Alcohol less than 190 proof but at least 150 proof and alcohol less than 190 proof but at least 150 proof in fuel mixtures sold or used before 2009	6		7
5	Alcohol less than 190 proof but at least 150 proof and alcohol less than 190 proof but at least 150 proof in fuel mixtures sold or used after 2008	8		9
6	Qualified cellulosic biofuel produced, and sold or used, after 2008 that is alcohol	10		11
7	Qualified cellulosic biofuel produced, and sold or used, after 2008 that is not alcohol			12
			2008 Amount	2009 Amount
9	Alcohol and cellulosic biofuel fuels from pass-through entities			13
11	Alcohol and cellulosic biofuel fuels credit included on line 10 from passive activities			14
13	Alcohol and cellulosic biofuel fuels credit allowed for 2009 from passive activity			15
14	Carryforward or carryback to 2009			16

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12-7

**2009 Form 6765 - Cr for Incr Research Activities**

1	Use alternative incremental credit (Section B)				
2	Elect reduced credit under Section 280C				
<b>Current-Year Credit for Increasing Research Activities</b>					
<b>Section</b>				<b>2008</b>	<b>2009</b>
<b>A</b>	<b>B</b>	<b>C</b>			
1	18		Certain amounts paid or incurred to energy consortia		3
2	19		Basic research payments paid or incurred to qualified organizations		4
3	20		Qualified organization base period amount		5
5	24		Wages for qualified services		6
6	25		Cost of supplies		7
7	26		Rental or lease costs of computers		8
8	27		Enter applicable percentage of contract reasearch expenses		9
10			Enter fixed-based percentage (not more than 16%)		10
11			Enter average annual gross receipts		11
	29		Total qualified research expenses for the prior 3 tax years		12
		35	Enter the amount from Form 3800, line 1w, that is attributable to employees whose wages were used to figure the credit on ln 17, ln 42, or ln 59 (whichever applies)		13
		37	Pass-through research credits		14

6765  
12-8

**Form 8586 - Low Income Housing Credit**

<b>Part I - Building Placed in Service Before January 1, 2009</b>			<b>Part II - Building Placed in Service After December 31, 2008</b>		
4	Pass-through housing credits	1	11	Pass-through housing credits	5
4	EIN of pass-through entity	2	11	EIN of pass-through entity	6
<b>Check the box that applies:</b>			<b>Check the box that applies:</b>		
3	From partnership to which section 42(j)(5) applies		7	From partnership to which section 42(j)(5) applies	
4	Other than section 42(j)(5)		8	Other than section 42(j)(5)	
			13	Low-income housing credit incl on line 12 from passive activities	9
			15	Low-income housing cr allowed from 2009 from passive activity	10
			16	Carryforward of low-inc housing credit for 2008 fiscal-year filers	11
			17	Carryback of low-inc housing credit from 2010	12

8586  
12-10

**Form 8820 - Orphan Drug Credit**

1	Qualified clinical testing expenses paid or incurred during the tax year		1
2b	Enter the amount from the employer differential wage credit on line 1w of Form 3800 that is attributed to employees whose wages were used to figure the credit on line 2a		2
3	Orphan drug credit(s) from S corporations, partnerships, estates, or trusts		3
4	Elect to reduce basis		

8820  
12-12

**Form 8826 - Disabled Access Credit**

1	Total eligible access expenditures		1
7	Disabled access credits from pass-through entities		2

8826  
12-13

**2009 Form 8834 - Qualified Electric Vehicle Cr**

Part I Section A		Column A	Column B	Column C
1	Year of vehicle	1	8	15
	Make of vehicle	2	9	16
	Model of vehicle	3	10	17
2	Date vehicle was placed in service	4	11	18
3	Cost of vehicle	5	12	19
<b>Section B</b>				
4	Business/investment use percentage	6	13	20
6	Section 179 expense deduction	7	14	21
12	Qualified plug-in electric vehicle from pass-through entities	22		
<b>Part II</b>				
23	Qualified plug-in electric vehicle credit from passive activities	23		

**Form 8835 - Renewable Elec. Prod. Credit**

Section A. Electricity produced at qualified facilities placed in service prior to October 23, 2004		2008	2009
1	Kilowatt-hours produced and sold		1
2	Phaseout adjustment	X	2 3 %
4	Total of government grants, financing, other credits, etc.		4
5	Total of additions to the capital account		5
9	Credit from pass-through entities		6
<b>Section B. Electricity and refined coal produced at qualified facilities placed in service after October 22, 2004</b>			
Electricity produced using wind, closed-loop biomass, geothermal, & solar			
13	Kilowatt-hours produced and sold		7
Electricity produced using open-loop biomass, small irrigation, landfill gas			
14	Kilowatt-hours produced and sold		8
16	Phaseout adjustment	X	9 10 %
Refined coal produced at a qualified refined coal production facility			
18	Tons produced and sold		11
19	Phaseout adjustment	X	12 13 %
Steel industry fuel produced at a qualified refined coal production facility			
21	Barrel-of-oil equivalent produced and sold after 9-30-2008		14
Indian coal produced at a qualified Indian coal production facility			
22	Tons produced and sold		15
Reduction for government grants, subsidized financing, and other credits			
24	Total of government grants, proceeds of tax-exempt government obligations, subsidized energy financing, and other credits		16
25	Total additions to the capital account		17
29	Credit from pass-through entities		18
31	Renewable electricity, refined coal credit passive activity included in line 30		19
33	Renewable electricity, refined coal production credit passive activity allowed		20
34	Carryforward of renewable electricity and refined coal production credit to 2009		21
35	Carryback credit from 2010		22

**2009 Form 8844 - Empowerment Zone Credit**

		2008	2009
8844 12-17	1	Qualified empowerment zone wages	1
		Qualified renewal community wages	2
	3	EZE credit from pass-through entities	3
	5	EZE credit included on line 4 from passive activity	4
	7	EZE passive activity credit allowed (from Form 8810)	5
	8	Carryforward of EZE credit from prior year(s)	6
	9	Carryback of EZE credit from the subsequent tax year	7
	8	Do NOT reduce salary and wage expense	

**Form 8845 - Indian Employment Credit**

8845 12-18	1	Total of qualified wages and qualified employee health insurance costs paid or incurred during tax year	1
	2	Calendar year 1993 qualified wages and qualified employee health insurance costs	2
	5	Indian employment credit from pass-through entities	3

**Form 8846 - Credit for Employer SS & Medicare Taxes Paid on Certain Employee Tips**

8846 12-19	1	Tips received by employees on which you paid employer Social Security and Medicare taxes during the tax year	1
	2	Tips not subject to the credit provisions	2
	4	<sup>3</sup> Any tipped employee(s), whose wages, including tips, exceeded \$102,000	4
	5	Form 8846 credits from pass-through entities	5
	7	Form 8846 passive-activity credits included in line 6	6
	9	Form 8846 passive-activity credits allowed for 2009	7
	10	Credit carryforward	8
	11	Form 8846 credit carryback from 2010	9

**2009 Form 8609 - Low-Income Housing Credit Allocation Certification**

1 Addition to qualified basis		2 Amended form					
<b>A Address of building</b>				<b>Part II</b>			
3				7 Basis of building		39	
4				8a Original qualified basis of building at close of first year		40	
5		6 7		<b>Yes No</b>			
<b>B Housing credit agency name and address</b>				8b Building part of multiple building project of section 42		41 42	
8				9a Elect to reduce by section 42(i)(2)(B)		43 44	
9				9b Elect to reduce disproportionate costs		45 46	
10		11 12		10a Elect to begin credit period first year after building placed in service		47 48	
<b>C Building owner's name and address</b>				b Elect not to treat large partnership as taxpayer (sec 42(j)(5))		49	
13				c Set-aside requirement sec 42(g):		50 20-50 51 40-60 52 25-60 (NYC only)	
14				d Elect deep-rent-skewed project section 142(d)(4)(B)		53 15-40	
15		16 17		<b>Schedule A - Annual Statement</b>			
<b>TIN</b> 18				B Newly constructed or existing		54	
D EIN of agency 19		E BIN 20		Section 42(e) rehabilitation expenditures		55	
1a Date of allocation		21		<b>Yes No</b>			
1b Max credit allowable		22		C Taxpayer has original Form 8609		56 57	
2 Maximum applicable credit percentage allowable		23		D Building meets requirements of section 42		58 59	
3a Maximum qualified basis		24		E There was a decrease in qualified basis this year		60 61	
3b 25 Building located in the Gulf Opportunity (GO) Zone, Rita GO Zone, or Wilma GO Zone				1 Eligible basis of building		62	
26 Basis increased under high cost provisions				<b>Low Income Total</b>			
Percentage to which eligible basis was increased		27		2 Number of units		63 64	
4 Percentage of aggregate basis financed by tax-exempt bonds		28		Square feet floor space		65 66	
5 Date building placed in service		29		Override of computed rate		67	
6a 30 New and subsidized		b 31 New and not subsidized		3 68 Qualified basis is zero			
c 32 Existing building				4 Months buildings owned in year		69	
d 33 Section 42(e) and federally subsidized				5 Credit percentage		70	
e 34 Section 42(e) not subsidized				7 Additions to qualified basis (if any)		71	
f 35 Not federally subsidized - 40-50 rule				8 Months in place during the tax year		72	
g 36 Allocation subject to nonprofit set-aside				11 Section 42(f)(3)(B)		73	
<b>Name of authorized official</b>		<b>Date</b>		14 Disallowed credit		74	
37		38		16 Share of credit %		75	
				17 Adjustments for deferred first-year credit		76	

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12-25

## 2009 Contact Information Screen

Company Information				
Consolidated				1
Composite				2
Member of a controlled group				3
Date commenced business within state				4
Date business terminated within state				5
Foreign corp: Date qualified to do business in the state				6
State ID number				7
Tax withholding account number				8
Sales tax number				9
Miscellaneous #1				10
Miscellaneous #2				11
Name of corporation changed within the year: list old name				12
<b>"Care of" and "Address" lines use the information from federal screen 1 as the defaults unless overrides are entered below.</b>				
Registered Office Information				
Registered agent	13			
Street address	14			
City, state, ZIP	15	16	17	
Principal Place of Business				
Care of	18			
Street address	19			
City, state, ZIP	20	21	22	
"Books in care of" Information				
Care of	23			
Street address	24			
City, state, ZIP	25	26	27	
Contact Information				
Name	28			
Title	29			
Street address	30			
City, state, ZIP	31	32	33	
E-mail	34			
ID number	35			
Telephone number	36			

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15-1

**2009 LOSS - Loss Carryforwards from Prior Years**

Net Operating Losses							
Year	Unused Amount	170(d)(2)(B) adjustment	Year	Unused Amount	170(d)(2)(B) adjustment		
2008	1	2	1998	21	22		
2007	3	4	1997	23	24		
2006	5	6	1996	25	26		
2005	7	8	1995	27	28		
2004	9	10	1994	29	30		
2003	11	12	1993	31	32		
2002	13	14	1992	33	34		
2001	15	16	1991	35	36		
2000	17	18	1990	37	38		
1999	19	20	1989	39	40		
Regular Capital Losses		Foreign Expropriation Capital Losses					
2008	41	2008	46	2003	51		
2007	42	2007	47	2002	52		
2006	43	2006	48	2001	53		
2005	44	2005	49	2000	54		
2004	45	2004	50	1999	55		
Contribution Carryovers		Qualified Conservation Contribution Carryovers					
2008	56	2008	61	Rsrvd	66	Rsrvd	71
2007	57	2007	62	Rsrvd	67	Rsrvd	72
2006	58	2006	63	Rsrvd	68	Rsrvd	73
2005	59	Rsrvd	64	Rsrvd	69	Rsrvd	74
2004	60	Rsrvd	65	Rsrvd	70	Rsrvd	75

LOSS  
15-2

**2009 Form 1120W - Corporation Estimated Tax**

W  
15-3

		2008				2009	
<b>1</b>	Taxable income expected for the tax year					1	
<b>15</b>	Alternative minimum tax					2	
<b>17</b>	Tax credits					3	
<b>19</b>	Other taxes					4	
<b>21</b>	Credit for federal tax paid on fuels					5	
<b>23a</b>	Tax shown on current year tax return					6	
<b>7</b>	Large corporation	<b>1st</b>		<b>2nd</b>		<b>3rd</b>	
<b>25</b>	Required installment amounts	RI Code	8	9	10	11	12
	Overpayment applied	OP Code	13	14	15	16	17
	Overpayment applied to next year (amount or percentage)					18	
<b>19</b>	Mark this box to cap the amount of overpayment to apply to next year's taxes at 25% of the amount of this year's tax.						

**Form 2220 - Underpayment of Estimated Tax**

2220  
15-4

<b>2b</b>	Interest due under look-back method - completed long-term contracts					1	
<b>4</b>	Tax shown on the corporation's prior-year income tax return					2	
<b>6</b>	<sup>3</sup> Select this box if using adjusted seasonal installment method						
<b>7</b>	<sup>4</sup> Select this box if using the annualized installment income method						
<b>8</b>	<sup>5</sup> Select this box if it is a large corporation						
		<b>(a)</b>		<b>(b)</b>		<b>(c)</b>	
<b>10</b>	VERRIDE installment amounts (required for 1 or 2)	6	7	8	9		
<b>11</b>	Estimated tax paid or credited for installment period	10	11	12	13		
<b>19</b>	Date of payment	14	15	16	17		
<b>18</b>	Filing 990-PF or 990-T					<b>2008</b>	
						<b>2009</b>	
<b>30</b>	Lines 30 - 36: If the corporation's tax year ends after the calendar year, enter the interest					19	
<b>32</b>	percentages for the applicable lines to the right. The program does not calculate the correct					20	
<b>34</b>	penalty if the applicable percentages are not entered. Percentages can be obtained from					21	
<b>36</b>	quarterly IRS Bulletins or by calling 1-800-829-1040.					22	
	Date balance of tax paid (usually the date the return is filed)					23	

# 2009 Detail Worksheet

Title	1		
Description		2008 Amount	2009 Amount
2			3
4			5
6			7
8			9
10			11
12			13
14			15
16			17
18			19
20			21
22			23
24			25
26			27
28			29
30			31
32			33
34			35
36			37
38			39
40			41
42			43
44			45
46			47
48			49
50			51
52			53
54			55
56			57
58			59
60			61

Ctrl-W